



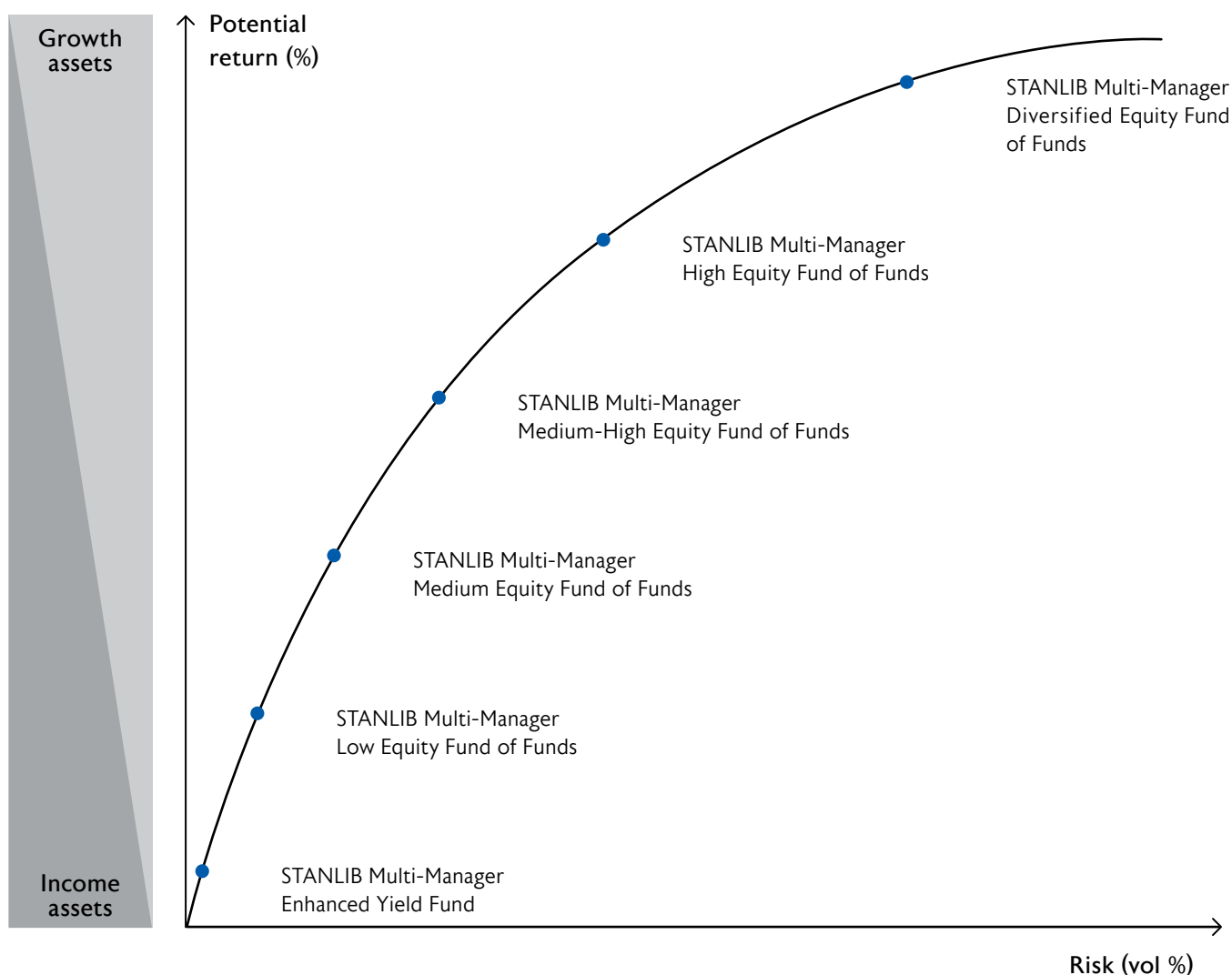
Goals-based Range

**STANLIB**  
MULTI-MANAGER

# STANLIB MULTI-MANAGER CAN CHOOSE BETWEEN INVESTMENT MANAGERS FOR YOU – AND IT WILL NOT BE MORE EXPENSIVE THAN MAKING THE CHOICE YOURSELF

A comprehensive, multi-managed range of goals-based solutions. Using specialist asset class building blocks, the solutions are optimised across domestic and global asset classes, targeting well-specified inflation-beating objectives. Each building block is a blend of best-of-breed managers, investment styles and strategies (including passive), providing investors with diversification benefits. As market conditions change, we keep a careful eye on the mix of asset classes to ensure the solutions remain on track to meet their goals.

## Goals-based Fund Range



## What are the investment objectives?

STANLIB Multi-Manager Enhanced Yield Fund	>	CPI + 2%	>	Over rolling 2-year periods
STANLIB Multi-Manager Low Equity Fund of Funds	>	CPI + 3%	>	Over rolling 3-year periods
STANLIB Multi-Manager Medium Equity Fund of Funds	>	CPI + 4%	>	Over rolling 4-year periods
STANLIB Multi-Manager Medium-High Equity Fund of Funds	>	CPI + 5%	>	Over rolling 5-year periods
STANLIB Multi-Manager High Equity Fund of Funds	>	CPI + 6%	>	Over rolling 6-year periods
STANLIB Multi-Manager Diversified Equity Fund of Funds	>	CPI + 7%	>	Over rolling 7-year periods

## Who are the underlying managers/funds?

	Equity	Fixed interest	Cash	Property
South Africa	Truffle	Futuregrowth	Prescient	STANLIB
	Coronation	Aluwani	Aluwani	Catalyst
	Foord	Prescient	Investec	Bridge
	Prudential	Coronation	STANLIB	Sesfikile
	Visio	STANLIB		STANLIB (passive)
	STANLIB (passive)			

	Equity	Fixed Interest	Cash
Global	Arrowstreet	Amundi	Fidelity
	Hosking Partners	Brandywine	
	Sanders	Capital Group	
	Sands	BlackRock (Alternative Beta)	
	Veritas		
	Alliance Bernstein		

### Notes

- The goals-based funds are fettered, meaning they invest predominantly in STANLIB Multi-Manager funds
- The asset class building blocks and underlying managers represent the STANLIB Multi-Manager Funds
- The fixed interest building block comprises both bond and income funds

## Asset allocation guidelines

	STANLIB Multi-Manager					
	Enhanced Yield Fund	Low Equity FoF	Medium Equity FoF	Medium-High Equity FoF	High Equity FoF	Diversified Equity FoF
ASISA category	Interest Bearing Short-Term	Multi-Asset Low Equity	Multi-Asset Medium Equity	Multi-Asset High Equity	Multi-Asset High Equity	General - Equity
Maximum equity exposure (including international)	0%	40%	60%	75%	75%	>80%
Maximum property exposure (including international)	0%	25%	25%	25%	25%	25%
Maximum international exposure	30%	30%	30%	30%	30%	30%
Additional Africa exposure outside of South Africa	10%	10%	10%	10%	10%	10%
Regulation 28 compliant	Yes	Yes	Yes	Yes	Yes	No

## Benefits of goals-based unit trust funds

- Day-to-day monitoring of the managers – we are the ultimate custodian of performance and risk management
- We undertake the manager selection function
- Diversification at the manager level
- Changes to the underlying managers will not trigger a CGT event

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### Disclaimer

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### Additional information

Additional information such as brochures, application forms, annual or quarterly reports, can be obtained from [www.stanlib.com](http://www.stanlib.com) or [www.stanlibmultimanager.com](http://www.stanlibmultimanager.com)

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